

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

CG Absolute Return Fund - GBP Class M Shares

ISIN: IE00BYQ69B30

CG Absolute Return Fund ("Fund") A Fund of CG Portfolio Fund Plc ("Company") Manufacturer: CG Asset Management Limited.

The Central Bank of Ireland is responsible for supervision in relation to the key information document. The Fund is an approved sub-fund of the Company which is authorised as a UCITS by the Central Bank of Ireland.

MJ Hudson Fund Management (Ireland) Limited, the UCITS Manager of the Fund, is authorised in Ireland and regulated by the Central Bank of Ireland.

For more information on this product, please e-mail ir@cgasset.com

Date of Production 01/01/2023

What is this product?

Type:

The Fund is an approved sub-fund of the Company which is authorised as a UCITS by the Central Bank of Ireland.

Term:

This Fund is an umbrella type open-ended UCITS and this product is not subject to any fixed term. CG Asset Management Limited may not terminate the Fund unilaterally. Further information on the termination provisions relating to the Fund is available in the Company's Prospectus and constitutional documents.

Objective:

The investment objective of the Fund is to achieve long term capital growth in absolute terms. The Fund is actively managed and is not actively managed in reference to a benchmark.

The Fund will attempt to achieve its investment objectives by investing in a spread of direct equities, exchange traded Funds, open ended Funds, closed ended Funds, government and corporate bonds including Index-Linked Bonds, all listed on a Recognised Market. Through investing in

investment trusts and investment companies, the Fund will obtain exposure to global and domestic equity markets, real estate, infrastructure, commodities and precious metals.

The Fund will also use warrants, convertible loan stocks and convertible bonds to gain exposure to these assets. The Investment Manager will limit the use of derivative instruments to convertible bonds and warrants.

The Fund may cross-invest in other sub-funds of CG Portfolio Fund plc.

Intended investor:

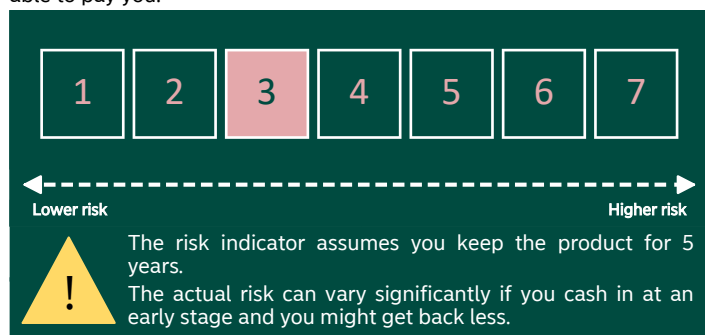
The Fund is suitable for investors seeking capital appreciation with a medium to long term investment horizon and who are prepared to accept a moderate level of volatility. The Fund may not be suitable for any investor who requires their money within three years.

The NAV per share of the Fund will be published daily and made available on the internet at www.euronext.com and will be updated following each calculation of NAV.

What are the risks and what could I get in return?

Risk Indicator

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.



We have classified this product as 3 out of 7, which is "a medium-low" risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact the ability for you to receive a positive return on your investment. Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above. For other risks materially relevant to the product which are not taken into account in the summary risk indicator, please read the product's Annual Report or Prospectus available at www.cgasset.com. This product does not include any protection from future market performance so you could lose some or all of your investment.

Performance Scenarios

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 5 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period:	5 years		
Example Investment:	£10,000		
		If you exit after 1 year	If you exit after 5 years
Scenarios			
Minimum	There is no minimum guaranteed return if you exit before 5 years. You could lose some or all of your investment.		
Stress	What you might get back after costs	£6,520	£6,680
	Average return each year	-34.84%	-7.75%
Unfavourable	What you might get back after costs	£9,520	£7,730
	Average return each year	-4.81%	-5.02%
Moderate	What you might get back after costs	£10,570	£13,230
	Average return each year	5.75%	5.76%
Favourable	What you might get back after costs	£11,600	£14,470
	Average return each year	16.00%	7.67%

What happens if CG Asset Management Limited is unable to pay out?

You may face a financial loss should CG Asset Management default on their obligations.

There is no compensation or guarantee scheme in place which may offset, all or any of, this loss.

What are the costs?

Costs over time

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest and how long you hold the product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed that the product performs as shown in the moderate scenario and GBP 10,000 is invested.

	If you exit after 1 year	If you exit after 5 years
Total costs	£74	£442
Annual cost impact (*)	0.7%	0.7% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 6.5 % before costs and 5.8 % after costs.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	0 - The Entry Charge is the maximum that might be taken out of your money before it is invested.	£0
Exit costs	0	£0
Ongoing costs taken each year		
Management fees and other administrative or operating costs	The ongoing charges figure is based on expenses for the year ended 01/01/2022. This figure may vary from year to year. This figure does not include portfolio transaction costs.	£74
Transaction costs	0% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	£0
Incidental costs taken under specific conditions		
Performance fees	There is no Performance Fee for this product.	£0

How long should I hold it and can I take money out early?

Recommended holding period: 5 years.

The fund has daily liquidity. The recommended holding period of the fund assumes the fund being the sole or majority holding of the investor. The recommended holding period is primarily based on the historic volatility of the underlying investments and is not directly applicable if used in a portfolio based on the investor's risk profile. The fund is not intended for short term speculation purposes.

How can I complain?

As a shareholder in the Fund, you are entitled to make a complaint free of charge. Any such complaint must be handled by the management company promptly and effectively. You also have the right to refer the relevant complaint to the Financial Services and Pensions Ombudsman after following the Fund's complaints process if you are still not satisfied with the response received.

Further information on the complaints policy relating to the Fund is available from www.cgasset.com/wp-content/uploads/2022/11/Complaints-Procedure.pdf or by calling +44 (0) 203 906 1633.

Other relevant information

We are required to provide you with further documentation, such as the product's latest Prospectus, Past Performance and Annual and Semi-annual reports which are available at www.cgasset.com, from the Administrator or the Investment Manager in English free of charge.

Past performance for the previous 10 years and Historical performance scenarios are available in the below links.

<https://docs.fundconnect.com/GetDocument.aspx?clientid=eudoetn6-ahvi-eyfi-n60i-tj1i5qyvyx9p&Isin=IE00BYQ69B30lang=en-GB&type=KPP>

https://documents.feprecisionplus.com/MJ2ZERO_NYKT_GB_en-GB_4603578_MJH_CGAM_MP.pdf